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United States Bankruptcy Court District of Nevada

In re: THE RHODES COMPANIES, LLC Debtor

Case No. 09-14814-lbr

Chapter 11

CERTIFICATE OF NOTICE

User: espinozal District/off: 0978-2 Page 1 of 1 Date Rcvd: Jun 22, 2011 Form ID: pdf956 Total Noticed: 5

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 24, 2011.

+JAMES I STANG, 10100 SANTA MONICA BLVD #1100, LOS ANGELES, CA 90067-4111 aty

NEW YORK, NY 10036-6728
ONE BRYANT PARK, NEW YORK, NY 10036-6728 ONE BRYANT PARK, +ABID QURESHI, +AKIN GUMP STRAUSS HAUER & FELD,

NEW YORK, NY 10036-6728 +CHRISTOPHER CLORE, ONE BRYANT PARK, +PHILIP C DUBLIN, ONE BRYANT PARK, NEW YORK, NY 10036-6728

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 24, 2011 Signature: Joseph Spections

In case of non-individual parties, counsel shall arrange for a representative, with binding authority to settle, to be present in court for the duration of the settlement conference. Only upon obtaining an order from the settlement conference judge in advance of the settlement conference may a client participate telephonically.

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Any requested exception to the attendance requirements must be submitted to the settlement conference judge for approval in advance of the settlement conference.

PREPARATION FOR SETTLEMENT CONFERENCE

No later than four business days before the continued settlement conference each party shall submit a supplemental confidential settlement conference statement to the **chambers of** <u>Judge Zive</u> for <u>in camera</u> review. If not timely submitted, sanctions may be imposed. The supplemental settlement conference statement shall be no longer than 5 double-spaced pages. The supplemental settlement conference statement shall contain the following:

- 1. A brief statement of the nature of the action.
- 2. A concise summary of the evidence that supports your theory of the case, including information documenting your damages claims. You may attach to your statement a limited number of documents or exhibits that are <u>especially</u> relevant to key factual or legal issues.
 - 3. A brief analysis of the key issues involved in the litigation.
- 4. A discussion of the strongest points in your case, both legal and factual, and a frank discussion of the weakest points as well. The court expects you to present a candid evaluation of the merits of your case.
- 5. A further discussion of the strongest and weakest points in your opponents' case, but only if they are more than simply the converse of the weakest and strongest points in your case.
- 6. A history of settlement discussions, if any, which details the demands and offers which have been made, and the reasons they have been rejected.
 - 7. The settlement proposal that you believe would be fair.
- 8. The settlement proposal that you would honestly be willing to make in order to conclude this matter and stop the expense of litigation.

The supplemental settlement conference statement should be delivered to chambers in an envelope clearly marked "Contains Confidential Settlement Brief" or faxed to the settlement conference judge.

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3	The purpose of the supplemental settlement conference statement is to assist the judge in
4	preparing for and conducting the settlement conference. In order to facilitate a meaningful
5	conference, your <u>utmost candor</u> in responding to all of the above listed questions is required. The
6	confidentiality of each statement will be strictly maintained and following the conference, the
7	statements will be destroyed.
8	DO NOT SERVE A COPY ON OPPOSING COUNSEL. DO NOT DELIVER OR MAIL
9	THE STATEMENT TO THE CLERK'S OFFICE.
10	The settlement conference shall not be continued or vacated without prior approval
11	of the judge assigned to the case.
12	FAILURE TO APPEAR WILL RESULT IN THE IMPOSITION OF SANCTIONS. IF THE
13	MATTER IS SETTLED BEFORE THE SETTLEMENT CONFERENCE DATE, THE PARTIES
14	MUST NOTIFY THE SETTLEMENT CONFERENCE JUDGE'S CALENDAR CLERK SO THAT
15	THE MATTER CAN BE TAKEN OFF CALENDAR.
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17	BNC Notice to: Nile Leatham
18	Edward M. McDonald Shirley S. Cho
19	Zachariah Larson Anne M. Loraditch
20	U.S. Trustee-LV-11
21	Mail Notice to: Akin Gump Strauss Hauer & Feld
22	Philip C. Dublin Meredith A. Lahaie
23	Abid Qureshi Christopher Clore
24	One Bryant Park New York, NY 10036
25	James I Stang
26	10100 Santa Monica Blvd. #1100 Los Angeles, CA 90067
27	###
28	Order Scheduling Settlement Conference NV 7016